# Com DEALL

#### 1. Introduction:

The Com DEALL digital platform is designed to streamline early intervention program management by integrating all essential functions into a single system. It supports therapists, administrators, and parents through a structured workflow that ensures efficiency, transparency, and improved child outcomes.

#### Key features include:

- Lesson Plans & Assessments: Create, edit, or bulk upload lesson plans and assessments with preview options, along with mapped reports and evaluations.
- Child & Therapist Management: Add and manage child/parent profiles, assign therapists, track workload, and maintain detailed progress reports.
- **Scheduling & Appointments:** Flexible calendar picker with time slots, saved schedules, appointment creation, approval, rescheduling, refunds, and archival.
- Subscriptions & Transactions: Manage subscription plans, view user details, track transactions, and access related payment artifacts.
- Reports & Content Management: Generate detailed activity-based reports, create and manage content, FAQs, and teaching resources.
- **Support & Settings:** Handle support tickets with resolution flows, and configure platform fees, GST, revenue share, time slots, and

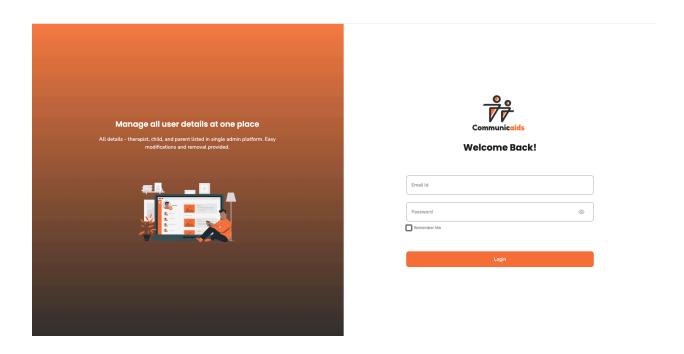
dropdown options.

• **Dashboard & Profiles:** A central dashboard gives an overview of revenue, reports, support, and activity, while admin profiles can be viewed and updated easily.

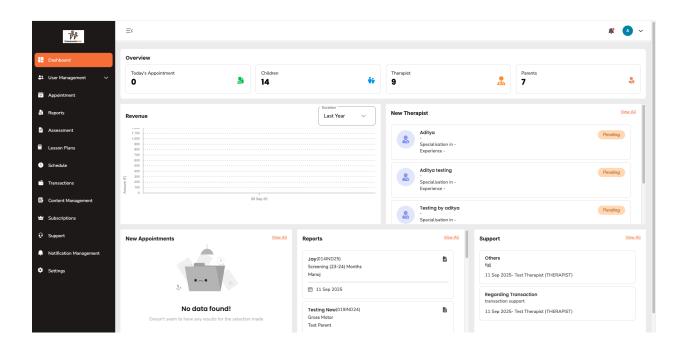
This comprehensive system empowers Com DEALL centers to deliver therapy programs effectively, ensuring smooth coordination between therapists, children, and parents, while also maintaining operational and financial oversight.

## 2. How to schedule the calls

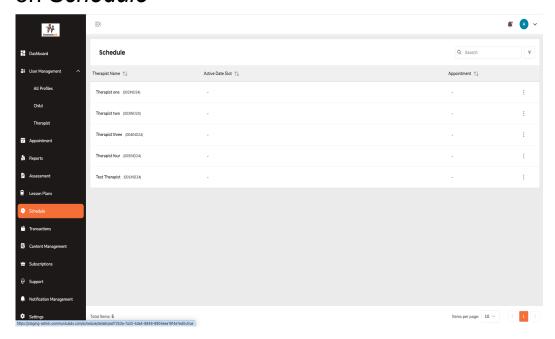
• Log in with your login credentials



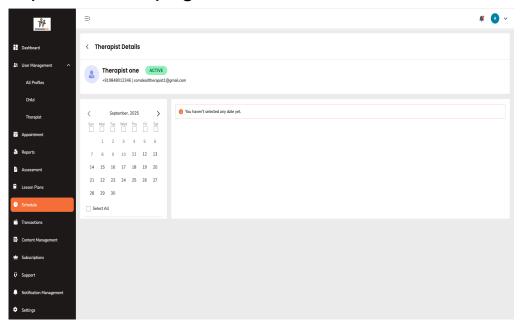
 After entering your credentials, click the Login button.
 Once logged in successfully, you will be redirected to the Dashboard.



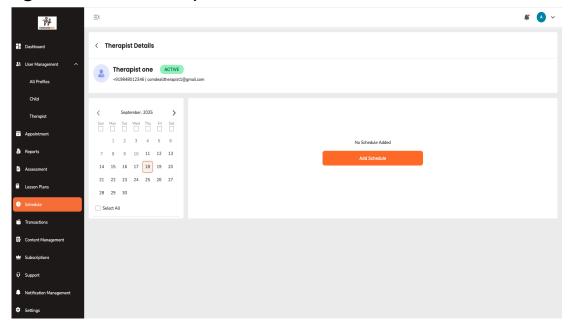
 You can navigate to the Schedule page by clicking on Schedule



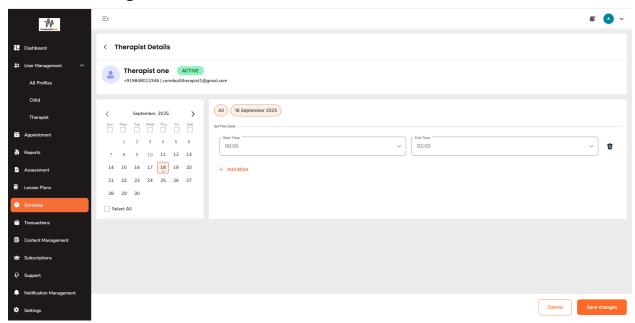
 Select the therapist's name to be redirected to the Therapist Details page



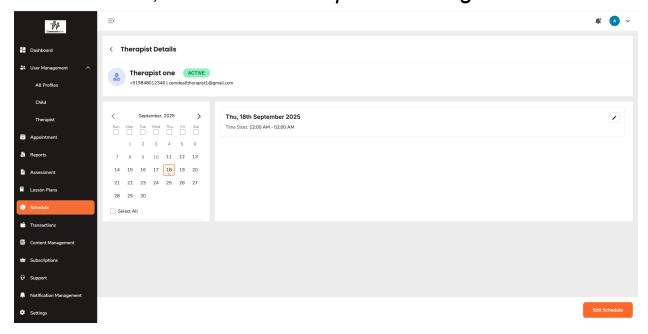
 On the Therapist Details page, you can select a single date or multiple dates to add a schedule



 Once you click Add Schedule, the Time Slot page will open  Select the time for the appointment schedule and click Save Changes.

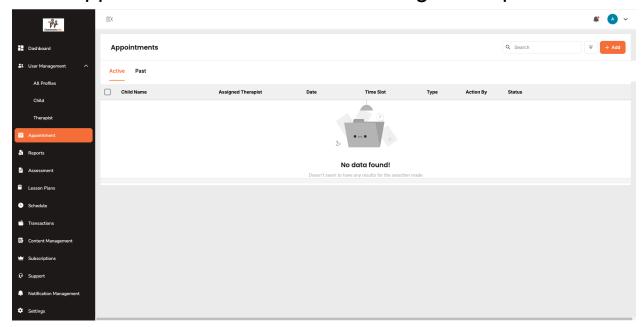


 After clicking Save Changes, a schedule is created with the selected date and time. You can edit it, set a new time slot, and then click Update Changes

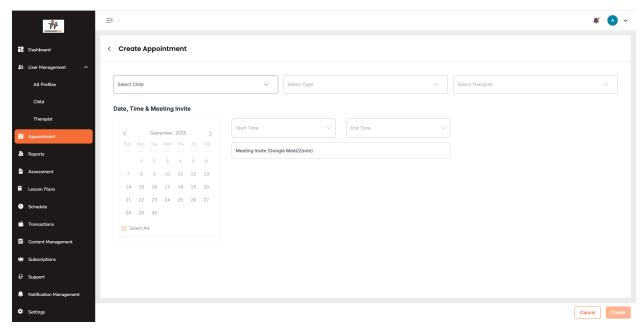


## 3. Walkthrough of an Appointment:

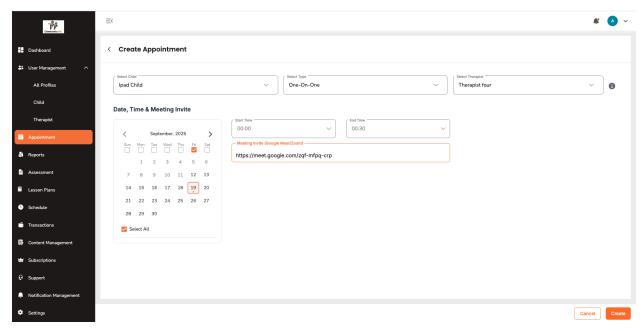
Click Appointment tab left side and Page will open

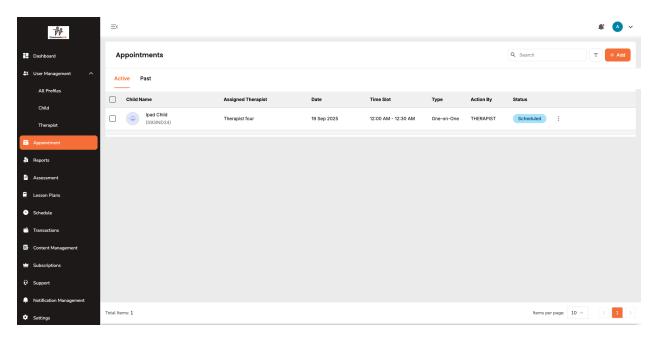


 Now, click the Add button in the top-right corner to be redirected to the Create Appointment page

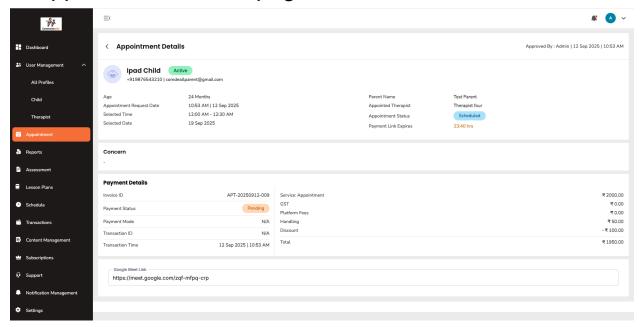


 Select the respective child and type, choose a therapist with the schedule date and time, add the Google or Zoom meeting link, and click the *Create* button. Once you click *Create*, the appointment will be created

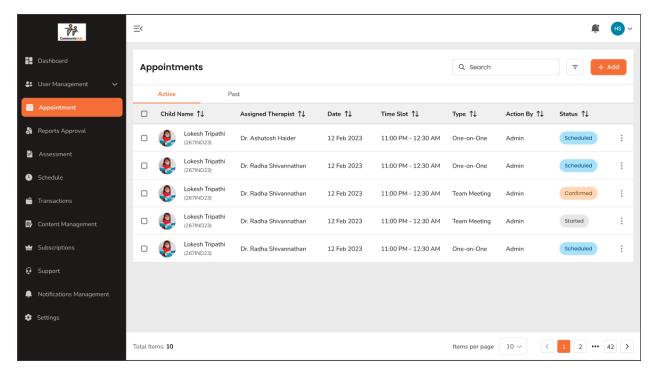




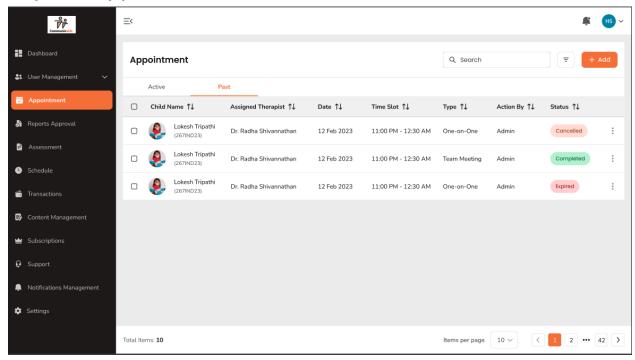
 If You want to check Appointment details, Click appointment data of respective one, you will redirect to Appointment Details page



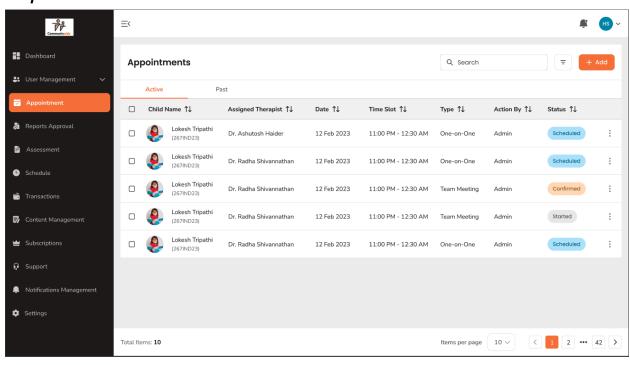
- In Appointments, there are two tabs: Active and Past
- The *Active* tab shows only Scheduled, Confirmed, and Started appointments.

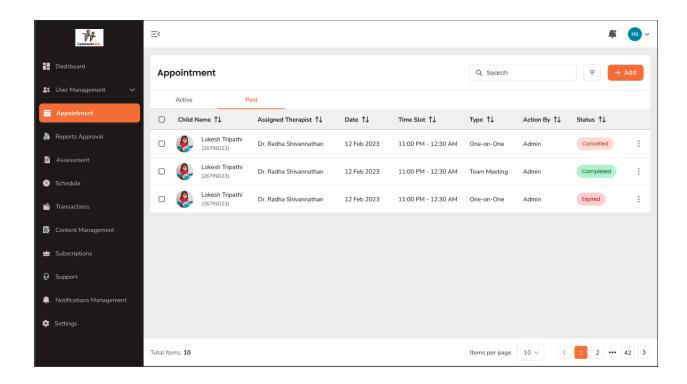


 The Past tab shows Cancelled, Completed, and Expired appointments

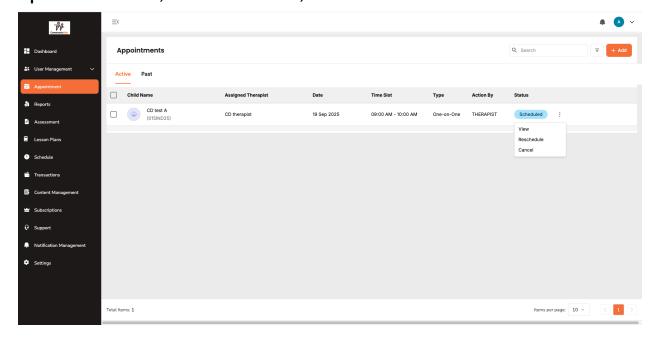


- Depending on conditions, the appointment status will change as follows: from Scheduled to Confirmed, then from Confirmed to Started. Once the appointment is complete, the status will update to Completed. If the appointment is cancelled, the status will change to Cancelled
- If payment is not completed within 24 hours, the appointment will expire and its status will change to Expired

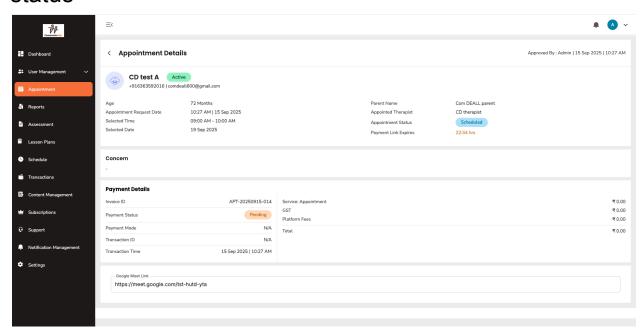




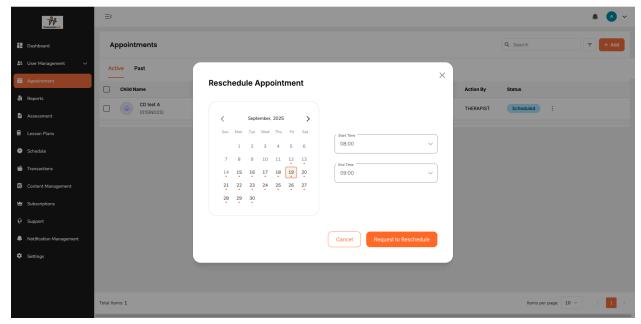
 When you click the three dots, you will see three options: View, Reschedule, and Cancel



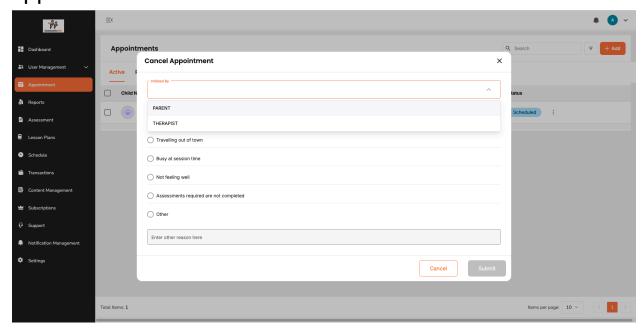
 When you click the View option, the Appointment Details page will open based on the appointment's status



 When you click Reschedule, a pop-up modal will open to reschedule the appointment

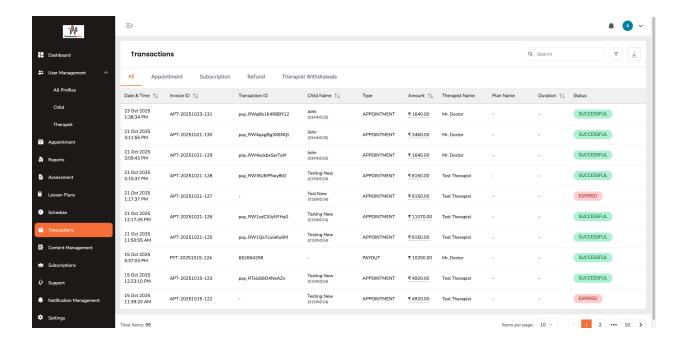


To cancel an appointment, click the Cancel button.
 The appointment will be cancelled based on the applicable conditions

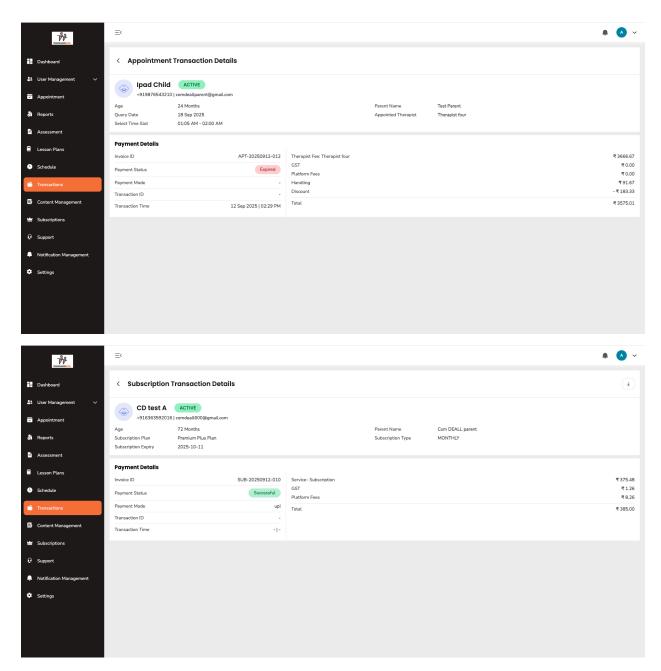


#### 4. Walkthrough of an Transaction:

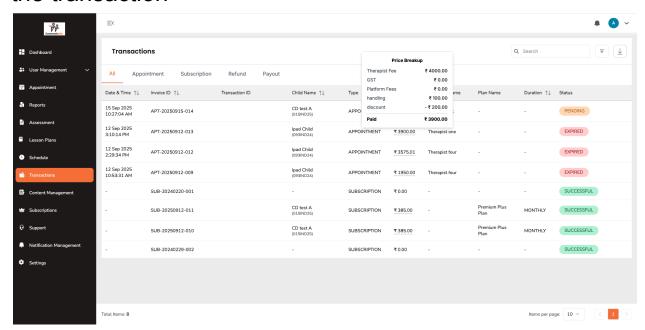
Click Transaction tab left side and Page will open



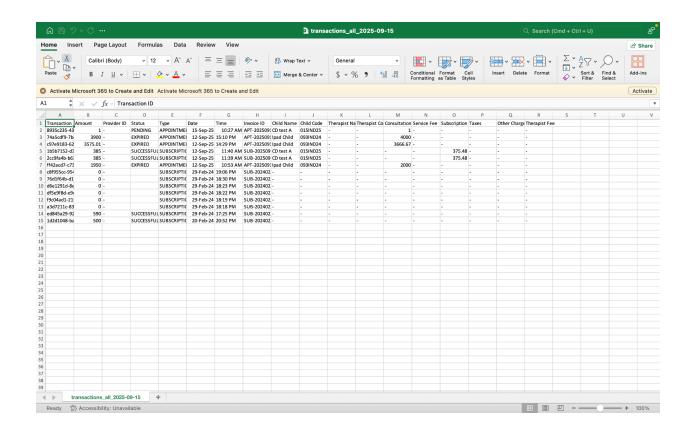
- In Transactions, there are five tabs: All, Appointment, Subscription, Refund, and Therapist Withdrawals
- The All tab displays all transaction details. The Appointment tab shows appointment-related transactions. The Subscription tab displays subscription transaction details. The Refund tab shows refund details, and the Therapist Withdrawals displays Therapist Withdrawals details



 We have different statuses such as Successful, Expired, Refund, and Therapist Withdrawals. Each status is displayed in a different color for easy identification.  When you hover over the Amount tab, a Price Breakup will be displayed, showing all fare details of the transaction

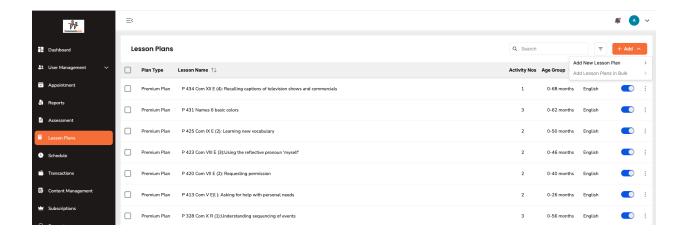


There is a *Download* button in the top-right corner.
 When you click it, a CSV file containing the data will be downloaded.

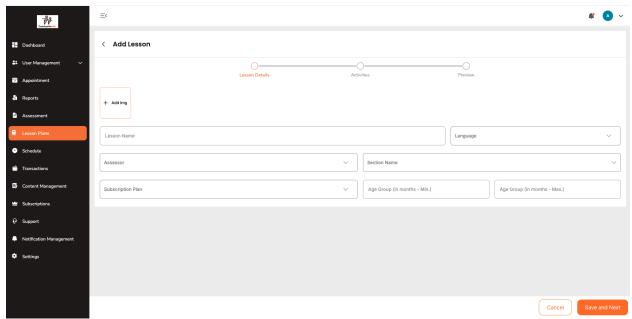


#### 5. Walkthrough of an LessonPlan:

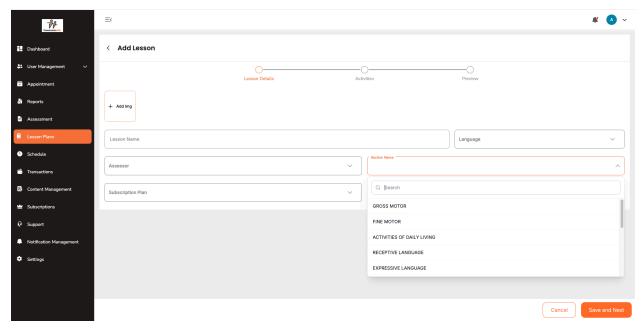
- If you click Lesson Plan from the left-side tab, the Lesson Plan table data will open
- When you click the Add button in the top-right corner, a dropdown will open with two options: Add New Lesson Plan and Add Lesson Plans in Bulk



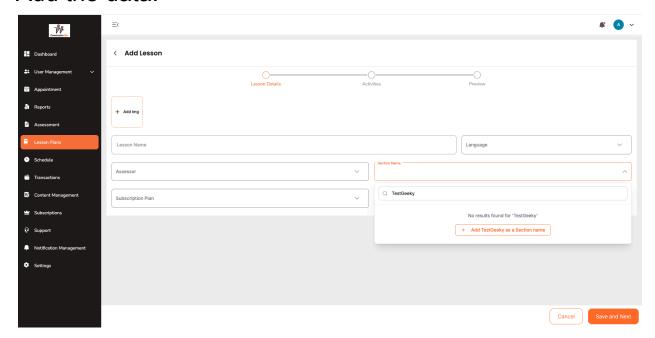
• When you click *Add New Lesson Plan*, you will be redirected to the *Add Lesson* page



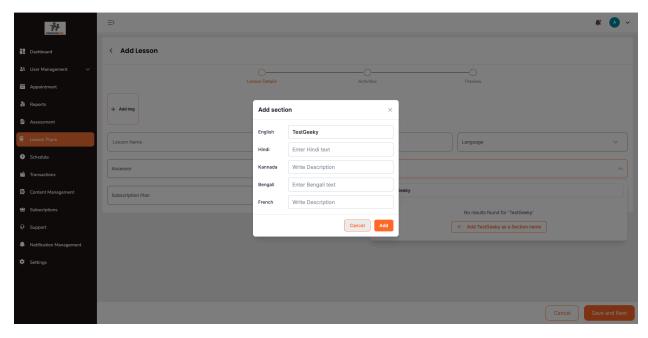
- In the Add Lesson page, you need to fill in all the details along with the media
- We have a Section Name field, which contains different types of data



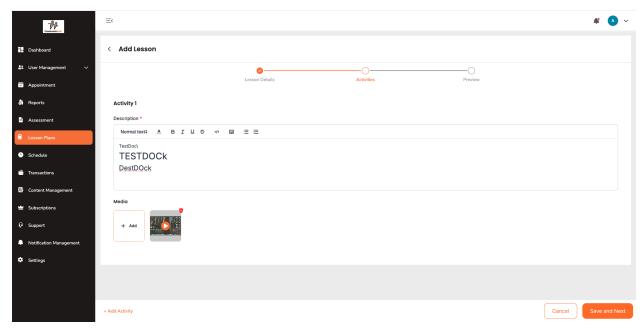
 If the available data does not match your requirement, you can enter your own custom data in the Section Name field and click the Add button to Add the data.



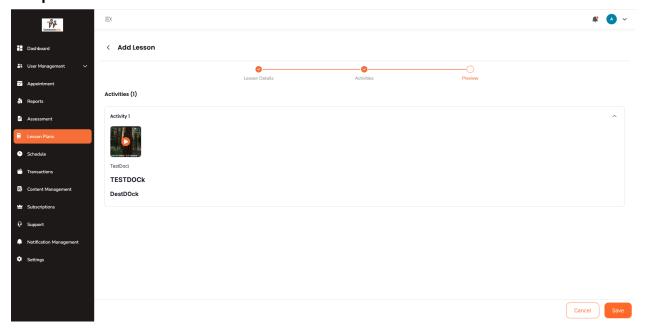
 Whenever you click the Add button, a modal will open with languages to add.



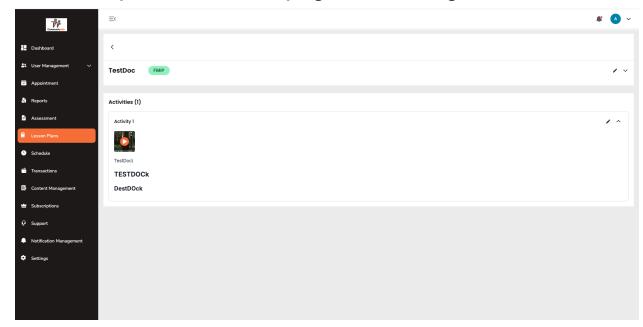
- You can enter the data in the respective languages and click Add to save it under the Add Section.
- So it will display in the list.
- When you click the Save & Next button, you will be redirected to the Actives page.
  - On the *Actives* page, you can add rich text along with media such as images and videos.



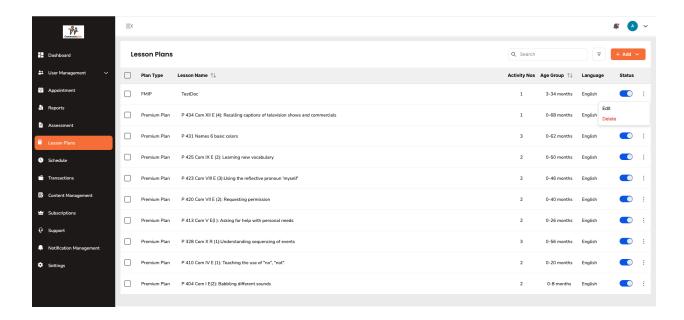
After filling in the details, click the Save & Next button.
 You will be redirected to the Preview page, where you can review the data and media added in the previous steps



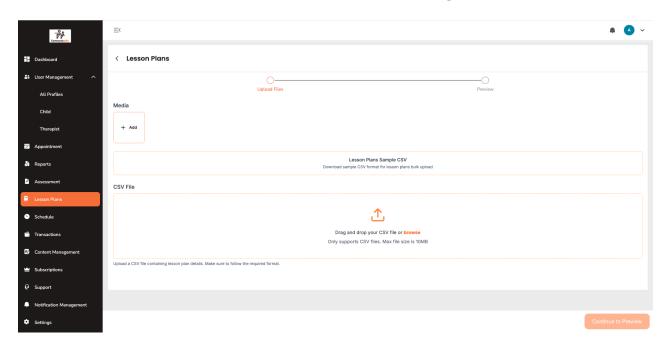
- On the *Preview* page, you can save the data, after which you will be redirected to the main *Lesson Plan* page with one lesson plan created
- You can open the Details page with a single click



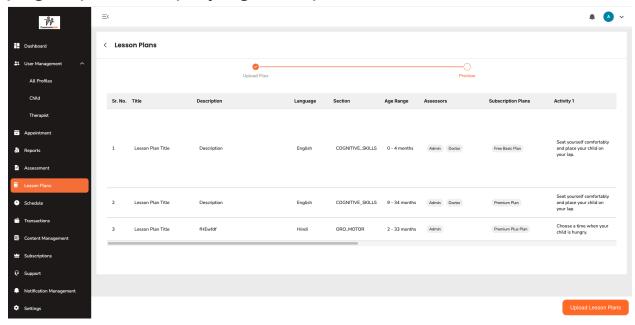
You can edit or delete data using the three dots.
 When you click the three dots, a popup will appear with Edit and Delete buttons. Click the button according to your requirement



• When you click *Add Lesson Plans In Bulk*, you will be redirected to the *Lesson* Bulk Upload page



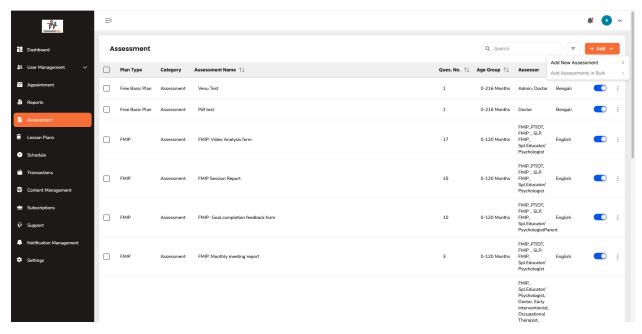
 You need to add both media and a CSV file to proceed to the Preview page  When you click Continue to Preview, the Preview page opens, displaying the uploaded CSV data.



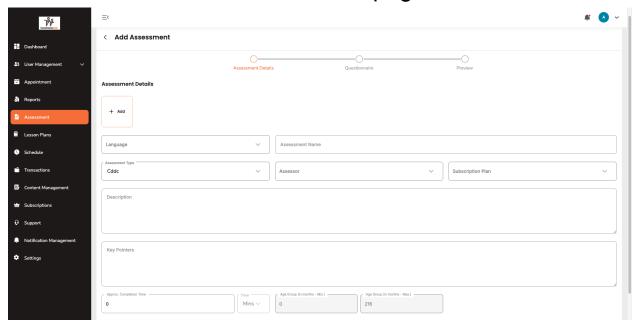
 To upload lesson plans, click the Update Lesson Plans button. The lesson plans will be updated accordingly.

#### 5. Walkthrough of an Assessment:

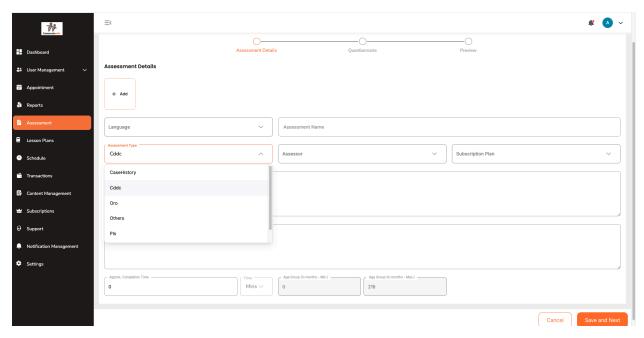
- When you click the Assessment tab, you will be redirected to the main Assessment page
- Similar to Lesson Plan, there is an Add button on the top-right side. When you click it, a popup opens with two options: Add New Assessment and Add Assessment in Bulk



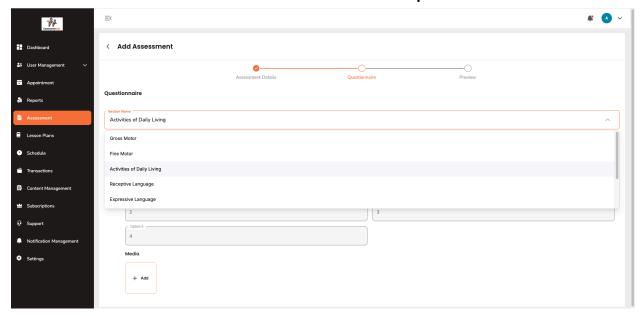
 When you click Add New Assessment, you will be redirected to the Add Assessment page



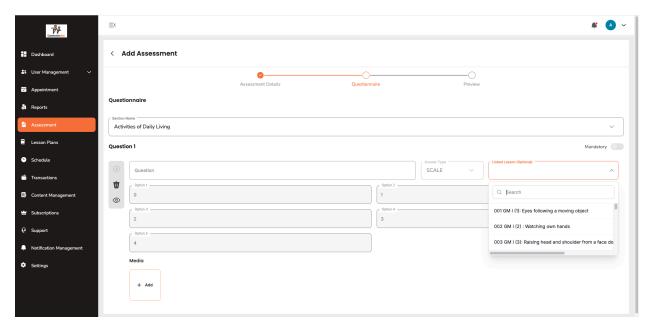
Now you can fill in the required fields. In the
 Assessment Type input, there is a dropdown menu. If
 you select 'CDDC', the age group will be set to the
 default value.



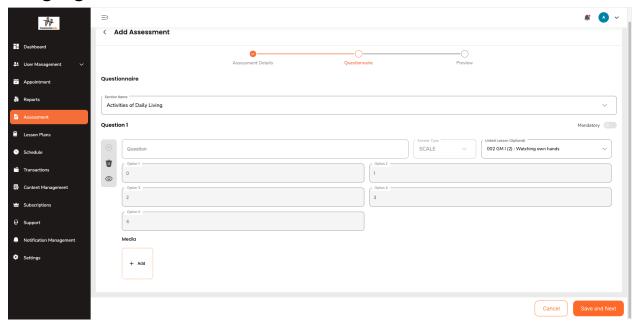
- After filling in all the details, click the Save & Next button. You will be redirected to the Questionnaire page
- The Section Name field contains a dropdown menu..



The Linked Lesson input also has a dropdown menu.
 You can select the required data, which will be linked to the corresponding lesson plan

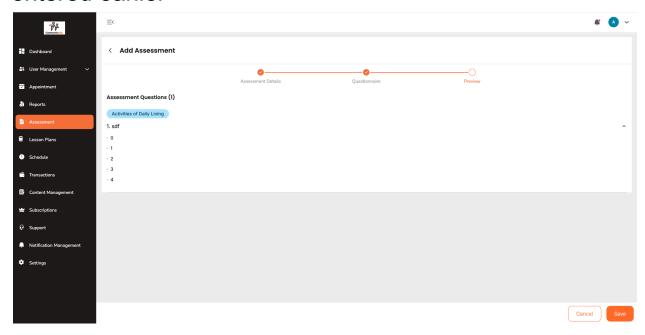


 When you select an Assessment Type in the Assessment Details, the Answer Type dropdown in the Questionnaire will default to 'SCALE', with options ranging from 0 to 4.

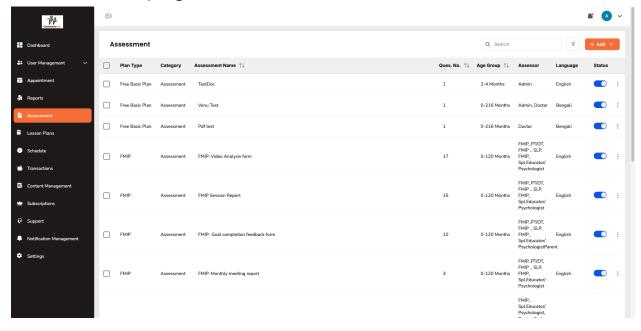


• After completing the data entry, click the Save & Next button. You will be redirected to the Preview page

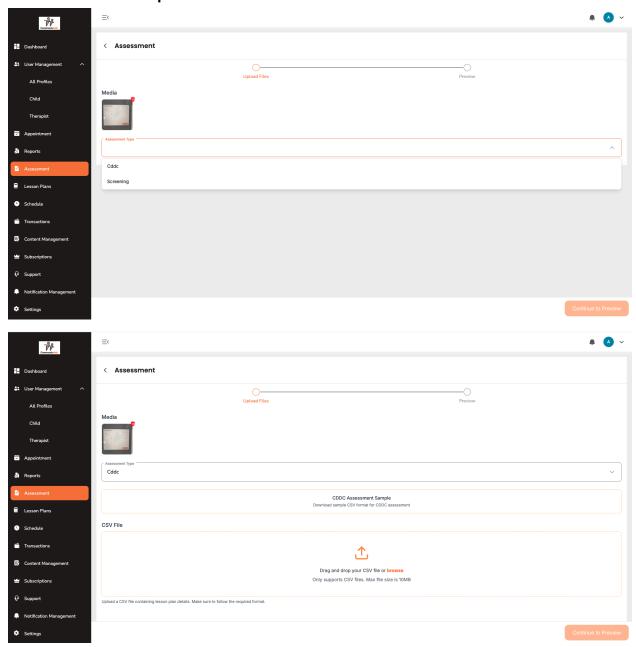
 On the *Preview* page, you can review the details you entered earlier



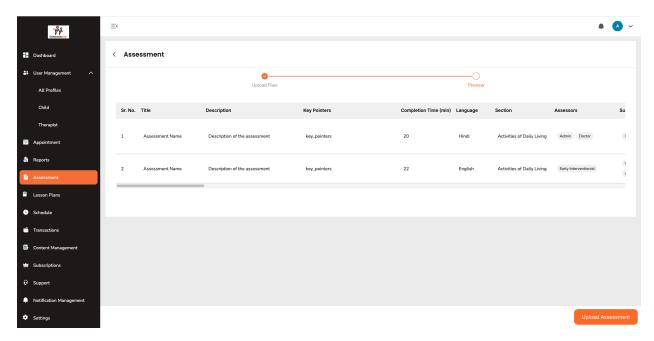
 When you click the Save button, an assessment will be created, and you will be redirected to the main Assessment page



 When you click on Add Assessments in bulk, the Assessment Bulk upload page will open.  You need to add media and select Assessment Type to continue to preview section



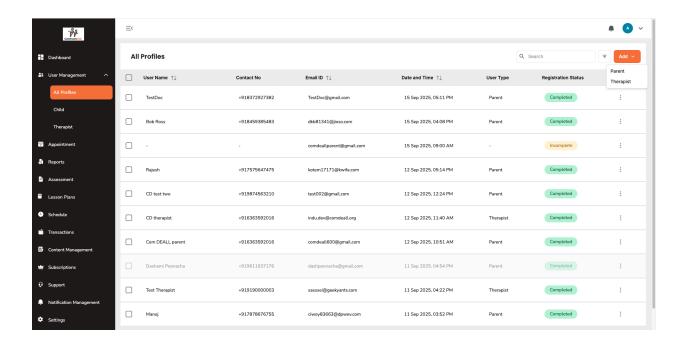
 When you click Continue to Preview, Preview page will open which is uploaded data



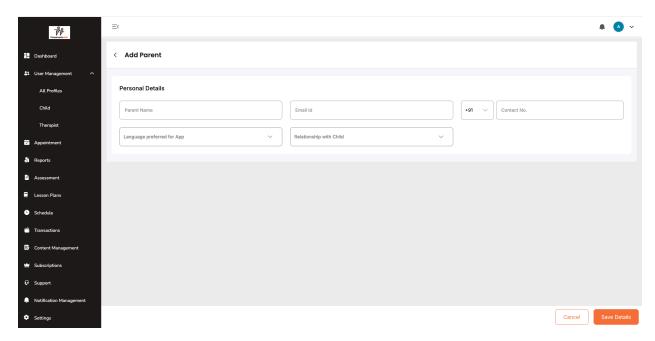
 To upload Assessment, You can click upload assessemnts, it will upload accordingly

## 6. Walkthrough of User Management:

- In User Management, there are three tabs:
  - 1. All Profiles
  - 2. Child
  - 3. Therapist



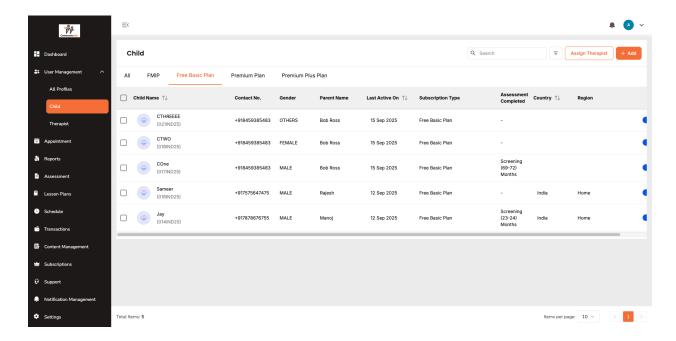
- The All Profiles tab contains a combination of both child and therapist profiles
- There is an Add button in the top-right corner. When you click it, a dropdown opens with two options:
   Parent and Therapist
- When you click Parent, the Add Parent page will open. After filling in all personal details, click the Save Details button to create the parent profile.



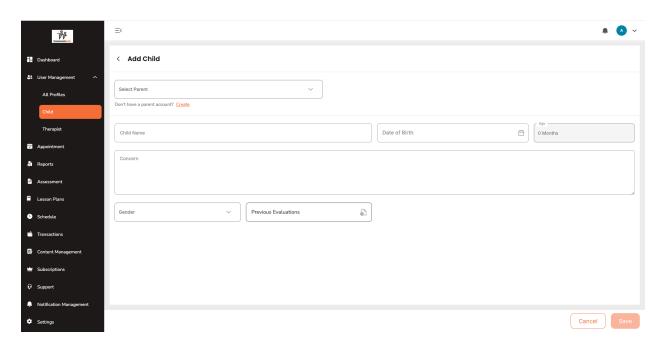
# 2. Child Management:

In Child Management, there are different tabs:

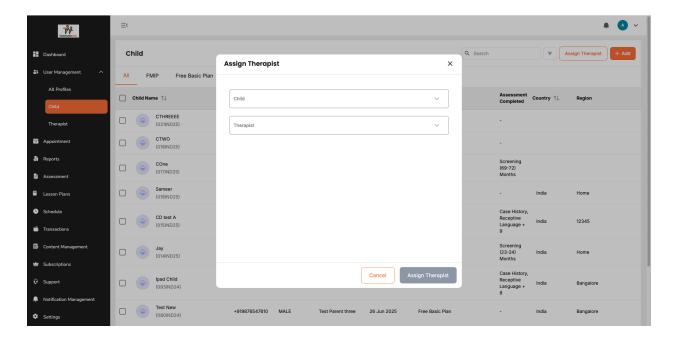
- A//
- FMIP
- Free Basic Plan
- Premium Plan
- Premium Plus Plan



- Children are displayed under different tabs based on their subscription plan
- When you click the Add button, the Add Child page will open, where you can add a new child



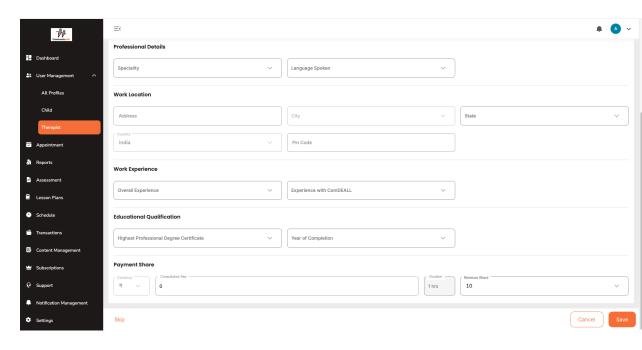
 When you click Assign Therapist, a popup modal will open. You can select the respective child and therapist, then click Assign Therapist to assign the therapist to the child



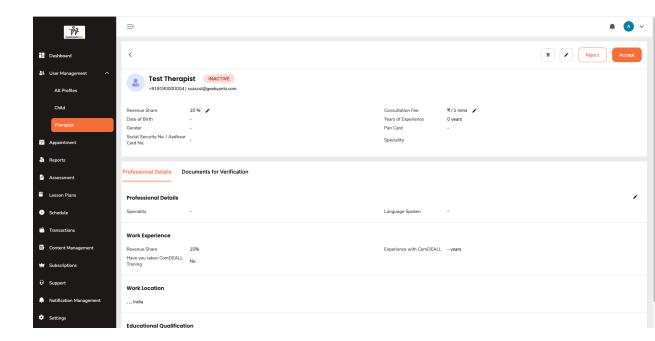
#### 3. Therapist management:

- In this section, there are two tabs: All and Pending
- When you click the Add button in the All tab, the Add Therapist page will open. After filling in the details and uploading the required documents, click Save & Next to move to the Other Details page
- Here, you can either fill in the details or skip them and click the Save button. This will create a

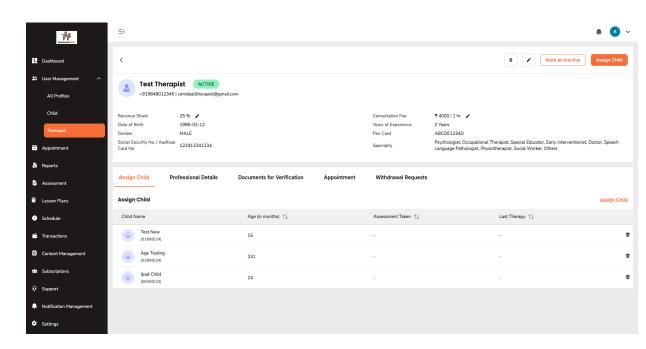
therapist profile, which will then be displayed on the main page.



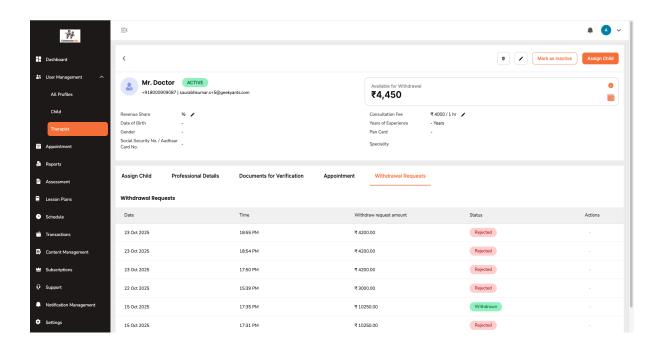
- When you click on any therapist, the Details page will open.
- On the Details page, there are two buttons: Mark as Inactive and Assign Child. Both buttons function according to their respective conditions



- On the Details page, there are different tabs
  - 1. Assign child
  - 2. Professional Details
  - 3. Documents for Verification
  - 4. Appointment
  - 5. Withdrawal Requests

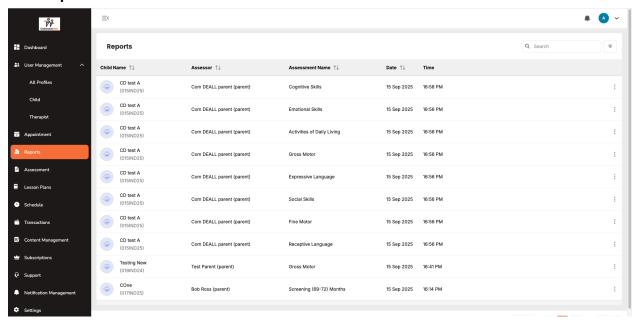


 In the Withdrawal Requests tab, you can view the Available for Withdrawal balance, the Withdrawal Request Amount, and the Status, which indicates whether the request has been Withdrawn or Rejected.

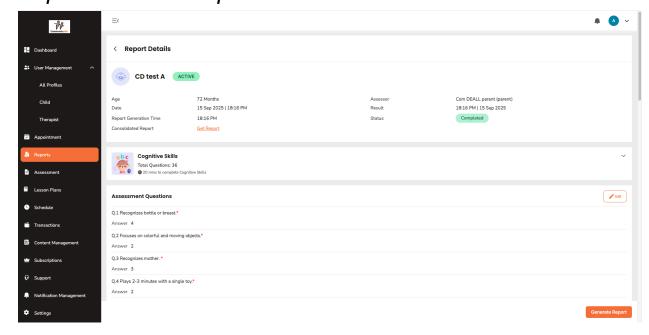


### 7. WalkThrough of Reports:

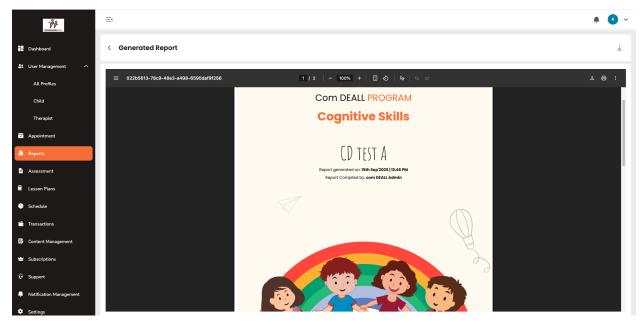
 When you click the Reports tab, the Reports page will open.



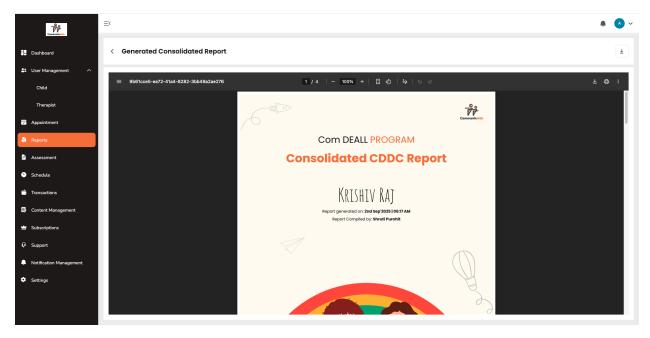
 When you click on any report, the Report Details page will open. There, you will find two buttons: Generate Report and Get Report.



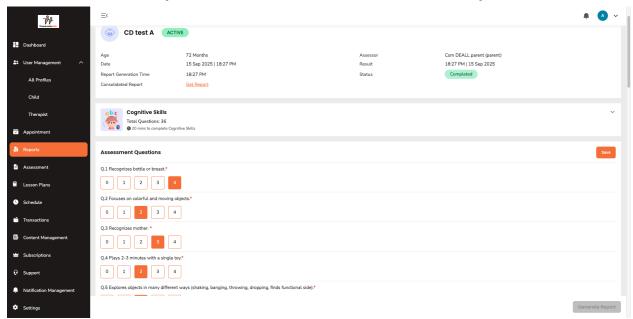
 When you click Generate Report, the report will open in PDF format



- The Get Report button is shown only when the system confirms that a CDDC assessment is completed. An assessment is marked as completed when either all required assessments are finished or a fixed threshold is reached. This check runs only when assessment data changes
- When you click Get Report, the Consolidated CDDC Report will open In PDF format.



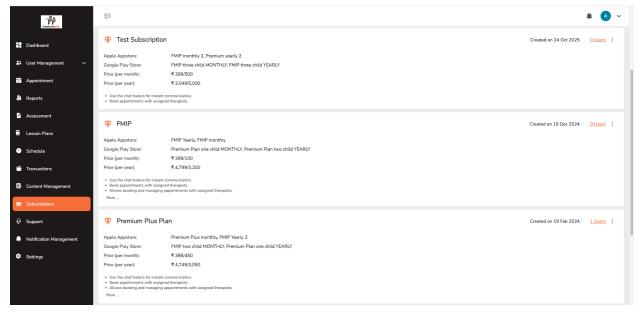
• We have edit option to edit the assessment questions



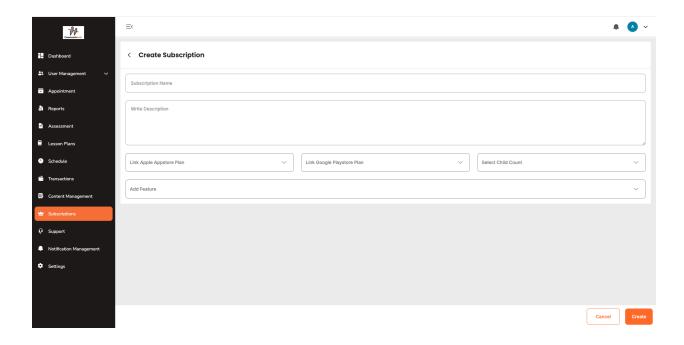
You can edit the details and click the Save button.

#### 8. Walk Through of Subscription:

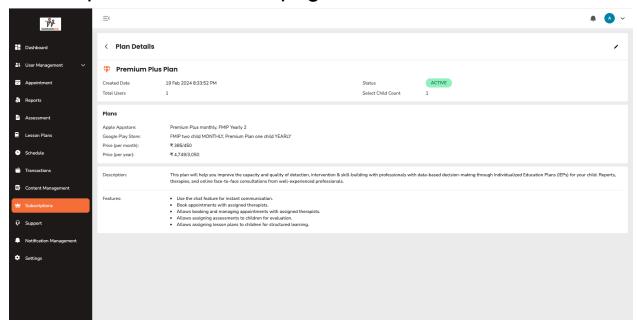
 When you click Subscription, the Subscription page will open, where different types of plans are available



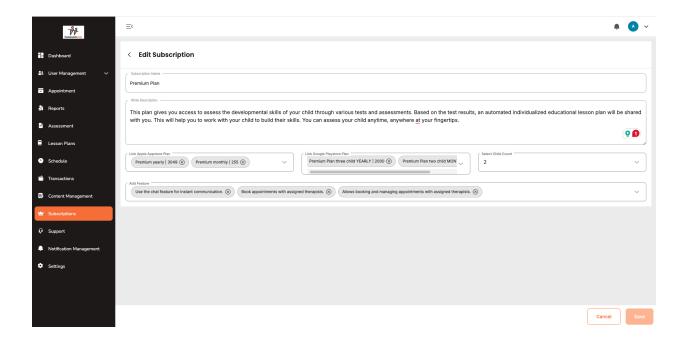
- There is an Add button to create new subscriptions
- When you click the Add button, the Create Subscription page will open



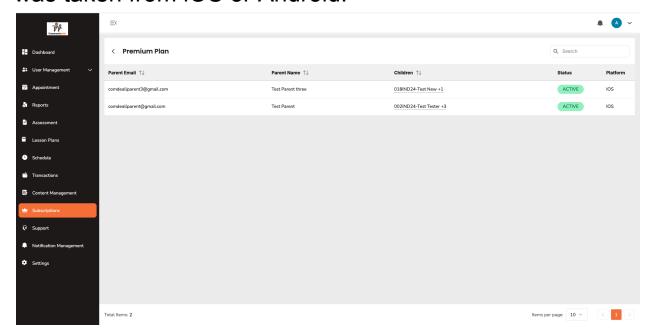
- Enter the subscription details as required and click the *Save* button. The subscription will then be created.
- Clicking on any subscription will open the Subscription Plan Details page.



• You can edit a subscription by clicking the Edit button

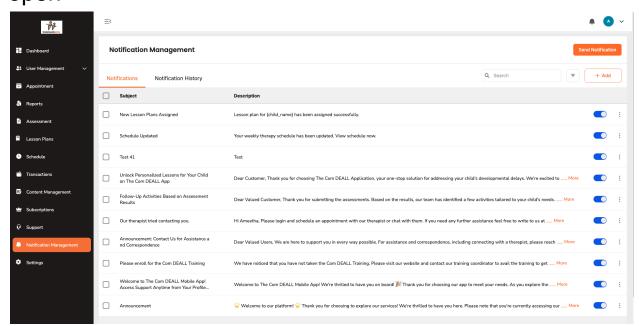


- When you click Users, the Users page opens.
- On this page, you can view details such as Parent Email, Parent Name, Children, Status, and Platform.
- The Platform field indicates whether the subscription was taken from iOS or Android.

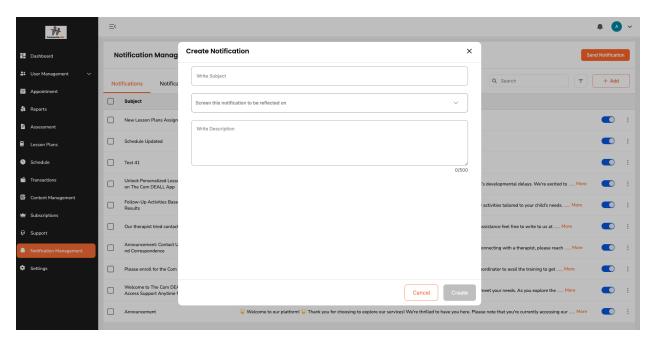


#### 9. WalkThrough of Notification Management:

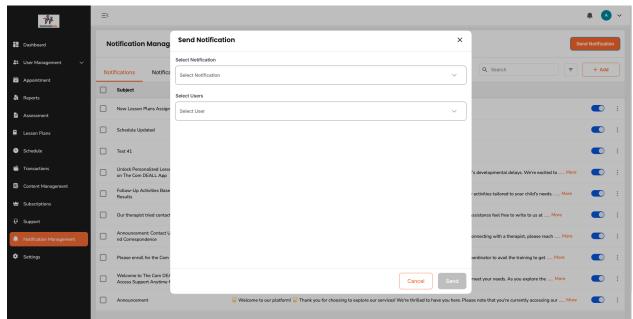
 When you click the Notification Management tab on the left side, the Notification Management page will open



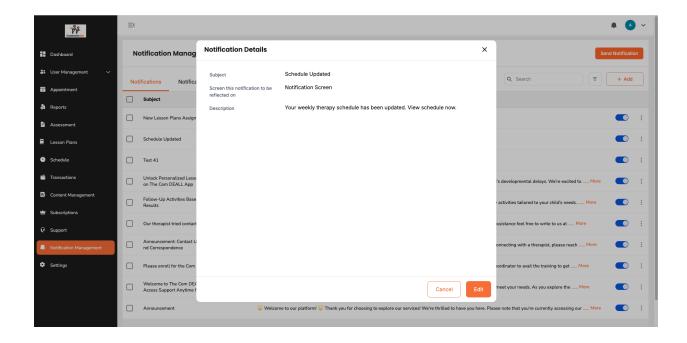
- In Notification Management, there are two tabs:
  Notifications and Notification History
- When you click the Add button, a 'Create Notification' popup will open, where you can create a notification



 When you click the Send Notification button, a popup will open where you can send the notification

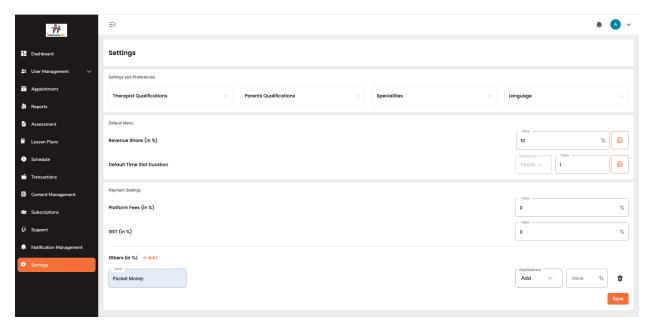


 When you click on any notification, the Notification Details page will open, where you can edit the notification.

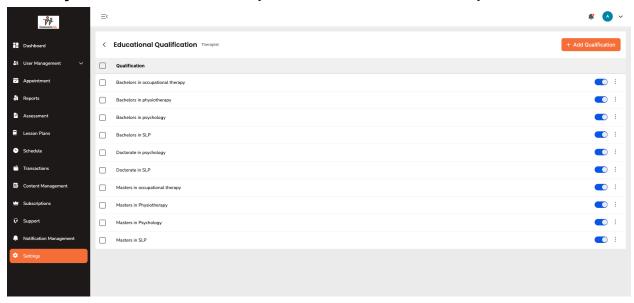


#### 10. WalkThrough of Settings:

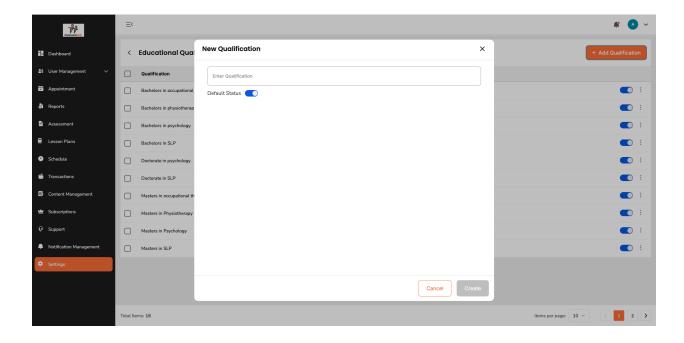
- The last option in the left-side tab is Settings. When you click on it, you will be redirected to the Settings page
- In the Settings page, you can manage different preferences such as Therapist Qualifications, Parent Qualifications, Specialties, and Languages



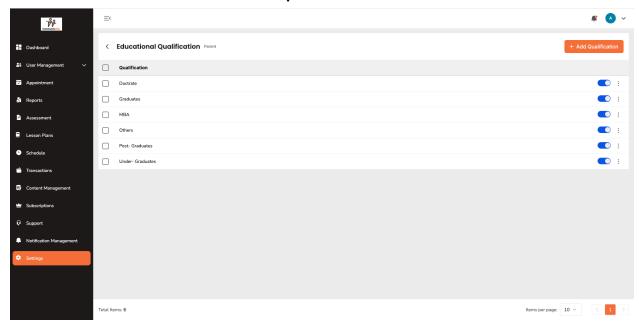
- When you click on Therapist Qualifications, the Educational Qualifications page will open
- Here you can view the qualifications of therapists.



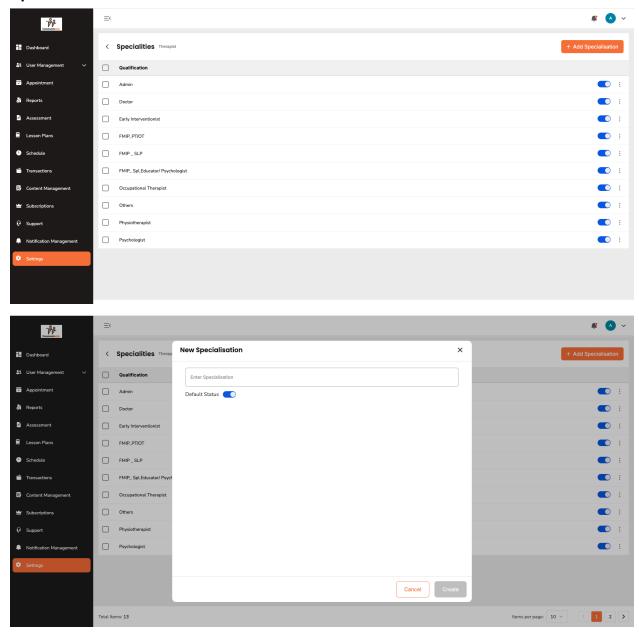
 We have an Add Qualification button. When you click it, a New Qualification popup will open, where you can create a new qualification



• When you click *Parent Qualifications*, the Education Qualifications of Parents page will open, where you can add, edit, and delete qualifications.



 Similarly, under Therapist Specialties, when you click Specialties, the Specialties page will open. Here you can view therapist specialties, add new ones using the Add button, and also edit or delete existing specialties



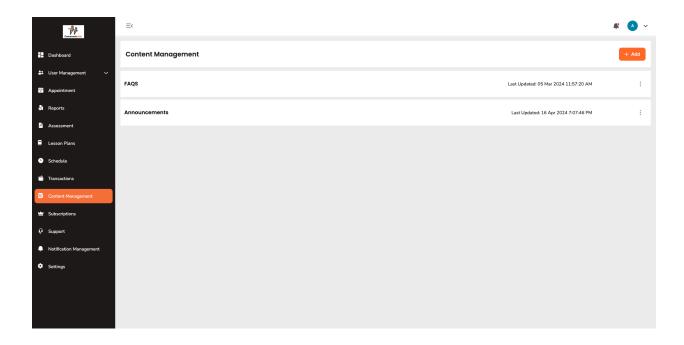
 In Languages, when you click on it, the Languages page will open. You can add new languages using the Add Language button

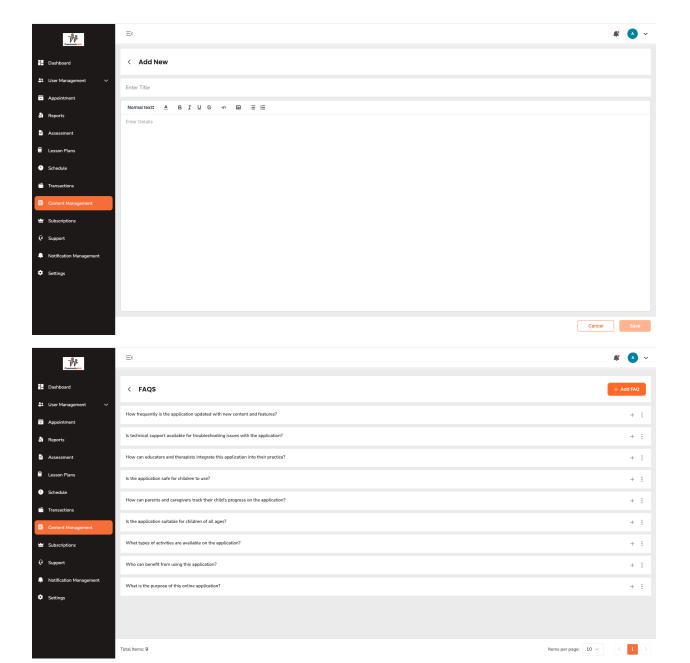


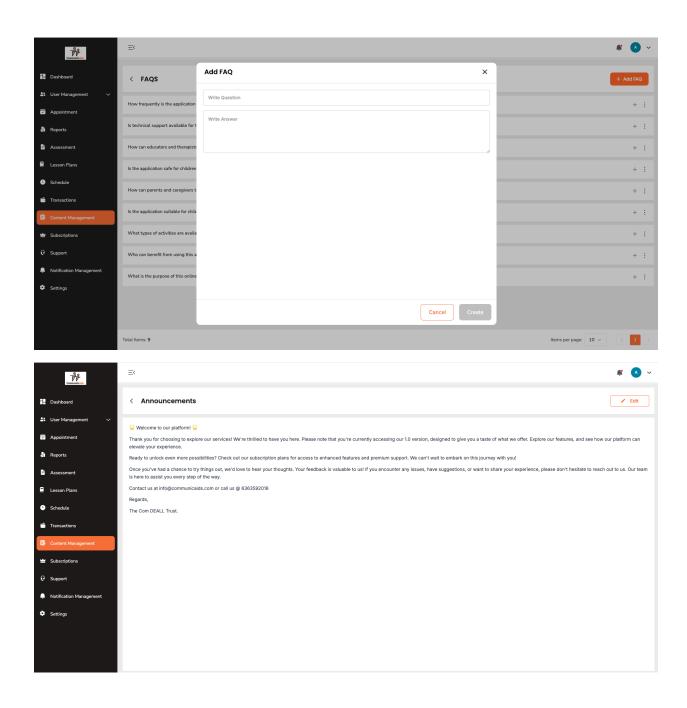
 In Settings, we also have options to manage Revenue Share, Default Time Slot Duration, Payment Settings (Platform Fee and GST), and other related sections.

## 11. Content Management:

 Content Management is static data, where you can manage FAQs, Announcements, Privacy Policy, and Terms & Conditions. Using the Add button, you can add new content



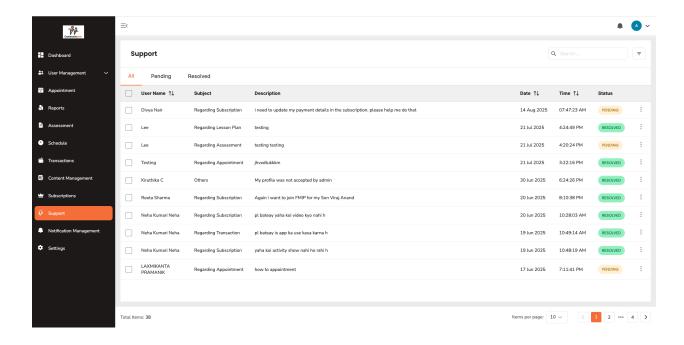




# 12.Support:

• In the Support section, we have three tabs: All, Pending, and Resolved

 Data will be displayed in different tabs based on the status of the support request



 When you click on any record, it will open the Query Details page, where you can view whether the query is Pending or Resolved

